



LOMBARD ODIER
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MEDIA RELEASE

Geneva, 4 September 2019

Lombard Odier Group Honoured in B Lab’s “Best For The World” Customer List

Lombard Odier Group was recognised in B Lab’s 2019 Best For The World customer category, following an independent and comprehensive assessment carried out by the leading sustainability non-profit organisation.

The customer category of B Lab’s Best For The World list measures the overall impact a company has on its customers by delivering products and services designed to solve social and environmental issues. Lombard Odier has long recognized the importance of sustainability in creating positive outcomes for our clients and our firm. Sustainability is deeply embedded in our DNA and our investment offering, which includes vehicles specifically focused on creating positive social and environmental change.

To earn the recognition, Lombard Odier achieved a customer score in the top decile of more than 3,000 Certified B Corporations on the B Impact Assessment.

“We are proud to receive this recognition from B Lab for our efforts in delivering sustainable solutions for our clients, focusing on the world’s most pressing social and environmental challenges”, said Patrick Odier, Senior Managing Partner. *“At Lombard Odier, we have a long tradition of acting and thinking sustainably and responsibly. We believe financial institutions and their clients have an important role to play as agents of change. This is the reason why we have embedded sustainability into the heart of our philosophy and our investment offering.”*

Lombard Odier received the B Corp certification from B Lab in March of this year following a rigorous assessment of the company’s environmental and social performance, cementing our position as pioneers in this field.

“We are incredibly proud of this year’s Best For The World honorees”, said Jonathan Normand, Executive Director of B Lab Switzerland. *“These inspiring companies represent the kind of business models and impact-driven business strategies that are building a new economy—one that is inclusive, regenerative, and delivers value to all stakeholders. To that end, B Corps like Lombard Odier Group are redefining economies in a sustainable and responsible way to show that it can work for everyone”,* he added.

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About Lombard Odier

Lombard Odier is a leading global wealth and asset manager. For over 220 years and through 40 financial crises the Group has combined innovation and prudence to align itself with the long-term interests of private and institutional clients. The Group is solely owned by its Managing Partners, has a highly liquid balance sheet and is well capitalised, with a CET1 ratio of 28.2% and a Fitch rating of AA-.

Lombard Odier provides a complete offering of wealth services, including succession planning, discretionary and advisory portfolio management, and custody. Asset management services are offered through Lombard Odier Investment Managers (LOIM). The Group has also created cutting-edge banking technology, which is distributed to other financial institutions.

The Group had total client assets of CHF 287 billion at 30 June 2019. Headquartered in Geneva since 1796, at end-June the Group had 28 offices in 24 jurisdictions and employed 2,500 people.

For more information: www.lombardodier.com

About B Corporations®

Certified B Corporations are for-profit companies that use the power of business to build a more inclusive and sustainable economy. They meet the highest verified standards of social and environmental performance, transparency, and accountability. To date, there are 3,000 B Corps in 150 industries and 60 countries around the world.

About B Lab®

B Lab is a nonprofit that serves a global movement of people using business as a force for good™. Their initiatives include B Corp Certification, administration of the B Impact Management programs, and advocacy for governance structures like the benefit corporation. B Lab's vision is of an inclusive and sustainable economy that creates a shared prosperity for all.

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