



LOMBARD ODIER
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MEDIA RELEASE

Geneva, 11 July 2019

Lombard Odier named ‘Western Europe’s Best Bank for Wealth Management’ by Euromoney

Lombard Odier has been named ‘Western Europe’s Best Bank for Wealth Management’ by the leading financial publication Euromoney at its flagship 2019 Awards for Excellence. The awards are among the banking industry’s ultimate accolades and are highly competitive, with more than 1000 submissions received from candidates all over the world last year.

“We are very proud to receive this award, which reflects our unwavering focus on serving our clients for well over two centuries, and our commitment to exceptional wealth management and long-term value creation,” said Patrick Odier, Senior Managing Partner. *“We are constantly rethinking and improving our services and solutions, for today’s clients and the next generation, as we look to an evolving world, a rapidly changing investment landscape, and the demands of tomorrow’s sustainable economy.”*

This award recognises Lombard Odier’s leading position in wealth management. The Euromoney judging panel highlighted the bank’s independence, bespoke approach and “boutique” feel, its cutting-edge technology and commitment to sustainability as key differentiating factors.

“The bank is solely owned by its Managing Partners, allowing for consistent investments in the business and perfect alignment of interests with its clients,” said Helen Avery, Corporate Social Responsibility Editor at Euromoney. *“The bank is also a leader in digital wealth management through its My LO platform, allowing clients to securely review their global portfolio on any device,”* she added.

The Euromoney award is a tribute to our commitment to embedding sustainability into all our investment processes and client portfolios, and the innovative branding messaging around it. Earlier this year Lombard Odier became the first global wealth and asset manager to gain B Corp certification, one of the world’s leading corporate responsibility ratings. The judging panel commended our “leading sustainable investment advice,” as well as highlighting our sustainable discretionary mandates, sustainable equity, impact and climate bond solutions.

The Euromoney 2019 Awards for Excellence were held in London on 10 July 2019, and this year marked their 50th anniversary. Lombard Odier’s award was collected by Managing Partner Annika Falkengren.

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About Lombard Odier

Lombard Odier is a leading global wealth and asset manager. For over 220 years and through 40 financial crises the Group has combined innovation and prudence to align itself with the long-term interests of private and institutional clients. The Group is solely owned by its Managing Partners, has a highly liquid balance sheet and is well capitalized with a CET1 ratio of 29.9% and a Fitch rating of AA-.

Lombard Odier provides a complete offering of wealth services, including succession planning, discretionary and advisory portfolio management, and custody. Asset management services are offered through Lombard Odier Investment Managers (LOIM). The Group has also created cutting-edge banking technology, which is distributed to other financial institutions.

The Group had total client assets of 259 billion Swiss francs at 31 December 2018. Headquartered in Geneva since 1796, at end-December the Group had 27 offices in 23 jurisdictions and employed 2,480 people.

For more information: www.lombardodier.com

Lombard Odier Group
Rue de la Corraterie 11
1204 Geneva – Switzerland
www.lombardodier.com

Anne Plagnat
Media relations
Tel.: +41 22 709 21 21
a.plagnat@lombardodier.com

Andreas Kessler
Media relations
Tel.: +41 44 214 14 64
an.kessler@lombardodier.com

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