

Financial Highlights First Half 2016



AT A GLANCE

Total client assets amounted to 223 billion Swiss francs as of 30 June 2016. Our balance sheet remains highly liquid. The Group has no external debt and is one of the best-capitalised banks globally with a fully loaded Basel III Common Equity Tier 1 ratio of 27.8%.

As of 30 June 2016, the Lombard Odier Group had six Managing Partners, who both own and manage the business: Patrick Odier (Senior Partner), Anne-Marie de Weck, Christophe Hentsch, Hubert Keller, Frédéric Rochat and Hugo Bänziger.

Our business lines

112_{bn}

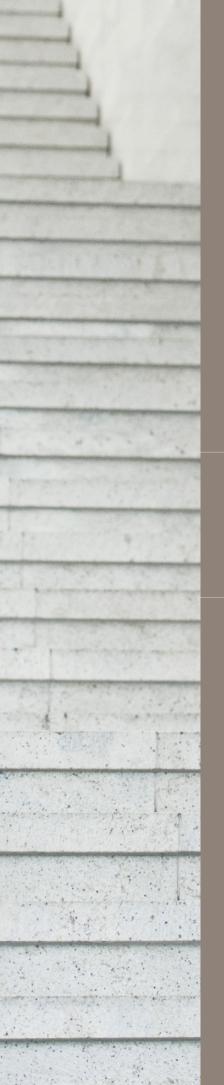
Private Clients (CHF) (EUR 103 bn, USD 115 bn)

48bn

Asset Management (CHF) (EUR 44 bn, USD 49 bn)

63bn

Technology & Banking Services (CHF) (EUR 58 bn, USD 65 bn)



Group performance

156bn

Assets under management (CHF) 223bn

Total client assets (CHF) (EUR 206 bn, USD 229 bn)

26

Offices

Managi

Partners

144 th, USD 100th)

2,250

Employees

61mn

Consolidated net profit (CHF) (EUR 56 mn, USD 63 mn) 27.8%

Common Equity Tier 1 ratio (CET1)

Awards

Best Domestic Private Bank WealthBriefing Swiss Awards 2016

Best Innovative Client Solution
WealthBriefing Swiss Awards 2016

Best United Arab Emirates Private Bank (International)

WealthBriefing GCC Region Awards 2015

Best Private Bank, philanthropy services
PWM The Banker Global Private Banking Awards 2015

Pyramide de la Gestion de Patrimoine LO Funds – Europe High Conviction Investissement Conseils 2016 Best fund over 3 and 5 years
Bond Swiss franc
LO Funds – Swiss Franc Credit
Bond (Foreign)

Lipper Fund Awards 2015 Europe, Austria, Germany

Best performing fund over 5 years Absolute Return Bond Strategy LO Funds – Absolute Return Bond The Hedge Fund Journal – UCITS Hedge Awards 2016



This document is published in English, French and German. It is also available in PDF format for download from our website, www.lombardodier.com.

ACKNOWLEDGMENTS

Photography:

 \odot JAN LEHNER / WEBBER REPRESENTS LTD.

IMPORTANT INFORMATION

This report concerns all entities of the Lombard Odier Group ("Lombard Odier"). It is not intended for distribution, publication, or use in any jurisdiction where such distribution, publication, or use would be unlawful, nor is it aimed at any person or entity to whom it would be unlawful to address such a document.

United States: Neither this report nor any copy thereof may be sent, taken into, or distributed in the United States or given to any US person.

This report may not be reproduced (in whole or in part), transmitted, modified, or used for any public or commercial purpose without the prior written permission of Lombard Odier.

Published August 2016.

@ 2016 Lombard Odier – all rights reserved.