

FINANCIAL HIGHLIGHTS

FIRST HALF 2015

We achieved a strong financial performance in the first half of 2015 despite a difficult market environment, with net profit up 12% compared with the first half of 2014. Our solid financial position allows us to maintain investments in our growth initiatives. We continue to focus on the expansion of our private clients business in Europe, Switzerland and the emerging economies, and continue to sharpen our asset management capabilities. Our technology & banking services business will further develop its platform for the benefit of our own and third party clients.

Group performance

TOTAL CLIENT ASSETS (CHF)

209bn

(EUR 200bn, USD 223bn)

ASSETS UNDER MANAGEMENT (CHF)

155bn

(EUR 149bn, USD 166bn)

CONSOLIDATED PROFIT (CHF)

70mn

(EUR 67mn, USD 75mn)



2,150

EMPLOYEES

6

MANAGING
PARTNERS

26

OFFICES

22.7%

CAPITAL RATIO
(CET1)

AA-

FITCH RATING

A solid balance sheet

The balance sheet is highly liquid and was not impacted by the de-pegging of the Swiss franc. Total assets amounted to CHF 17 billion as of 30 June 2015.

The Group has no external debt and is one of the best capitalised globally with a fully-loaded Basel III CET1 ratio of 22.7%.

Lombard Odier's strong capitalisation is one of the foundations of its clients' trust in the firm.

About Lombard Odier

The Partners represent the seventh generation of bankers running the firm. As both owners and managers, they are involved with leading the firm's strategy and management as well as serving clients. Since its founding in 1796, the Firm has stayed true to its primary vocation of preserving and nurturing the assets entrusted to it and helping to hand them to future generations.

The Lombard Odier Group has a presence in the world's main financial centres and offers its clients a global perspective through its network of 26 offices in 19 jurisdictions. The Group employs about 2,150 people.

Our business lines

PRIVATE CLIENTS (CHF)

112bn

(EUR 108bn, USD 120bn)

ASSET MANAGEMENT (CHF)

47bn

(EUR 45bn, USD 50bn)

TECHNOLOGY & BANKING SERVICES (CHF)

50bn

(EUR 48bn, USD 53bn)



